

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN WHOLE OR IN PART, OR INTO OR WITHIN THE UNITED STATES, AUSTRALIA, NEW ZEALAND, CANADA, SOUTH AFRICA OR JAPAN, OR ANY MEMBER STATE OF THE EEA, OR ANY OTHER JURISDICTION WHERE, OR TO ANY OTHER PERSON TO WHOM, TO DO SO MIGHT CONSTITUTE A VIOLATION OR BREACH OF ANY APPLICABLE LAW OR REGULATION. PLEASE SEE THE IMPORTANT NOTICE AT THE END OF THIS ANNOUNCEMENT.

26 September 2023

Oberon Investments Group plc

Result of Retail Offer and Placing

Oberon Investments Group ("Oberon" or the "Company") is pleased to announce that, further to the Company's announcement at 7:10 a.m. on 19 September 2023, the Company has conditionally raised gross proceeds of approximately £75,000 through the issue of 2,083,332 New Ordinary Shares at a price of 3.6 pence via the Winterflood Retail Access Platform ("**WRAP**"), in addition to the £2.5 million raised in the Placing.

An application will be made to the Aquis Stock Exchange ("Aquis") for the 2,083,332 new Ordinary Shares to be admitted to trading. Admission is expected to take place, and dealings on Aquis in the Retail Offer Shares are expected to commence, at 08:00 on or around 2 October 2023.

Total Voting Rights

Following Admission, the Company will have 607,586,322 Ordinary Shares in issue. Since the Company currently holds no shares in treasury, the total number of voting rights in the Company will therefore be 607,586,322. These figures may therefore be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

Capitalised terms used but not defined in this announcement have the same meanings as set out in the announcement of the Company at 7:10 a.m. on 19 September 2023.

For Further Information

Oberon Investments Group plc

Simon McGivern

Galin Ganchev

Novum Securities Limited (AQSE Corporate Adviser)

Richard Potts

George Duxberry

Oberon Capital (Broker)

Mike Seabrook

+44 (0) 203 179 5300

+44 (0) 20 7399 9400

+44 (0) 203 179 5300

Nick Lovering

Winterflood Retail Access Platform

Andrew Stancliffe

Phoebe Pankhurst

wrap@winterflood.com

+44(0) 20 3100 0000

This announcement contains inside information for the purposes of Article 7 of EU Regulation 596/2014. Which is part of the United Kingdom domestic law pursuant to the Market Abuse (Amendment) (EU Exit) Regulations (SI 2019/310) ("UK MAR").

The directors of Oberon accept responsibility for this announcement.

Further information on the Company can be found on its website at <https://www.oberoninvestments.com>