



6 August 2024

This announcement contains inside information for the purposes of Article 7 of EU Regulation 596/2014. Which is part of the United Kingdom domestic law pursuant to the Market Abuse (Amendment) (EU Exit) Regulations (SI 2019/310) ("UK MAR").

Oberon Investments Group plc
("Oberon", or the "Company", or the "Group")

Conditional Placing to raise £2.5 million

Trading Update and Notice of AGM
Q1 revenue up over 90% year-on-year

Oberon Investments Group plc (AQSE: OBE), the boutique investment management, wealth planning and corporate broking group, announces that it has conditionally raised approximately £2.5 million before expenses, through a conditional placing (the "Placing") via Oberon Capital of 71,428,566 new ordinary shares of 0.5 pence each (the "Placing Shares") in the Company at a price of 3.5 pence per share (the "Issue Price").

The Placing was considerably oversubscribed and was supported by new and existing shareholders. The proceeds will support the expansion of the Company's key business divisions to accelerate growth across the Group as well as for working capital purposes.

Trading Update

Oberon is a financial boutique comprising three divisions: Investment Management, Wealth Planning and Corporate Advisory & Broking. The Group has brought together several well-established teams with proven track records, experience and longevity.

Oberon has created a strong foundation and is now experiencing significant growth. On 26 July 2024 the Company announced its [final results for the year ended 31 March 2024](#), reporting a 50% increase in revenue.

Since the year end, momentum has continued:

- Q1 FY25 revenue is up over 90% on the same period last year (Q1 FY25: £2.54m, Q1 FY24: £1.32m)
- Each division, from Wealth management, Wealth Planning, Corporate Broking and Private Ventures is growing
- Growth is expected to continue in FY25, with target revenue expanding by more than 30% on a like-for-like basis
- The Directors believe we are beginning to see an upturn in the market which will positively impact all divisions

Notice of Annual General Meeting and posting of Circular

The Company is expected to post the Notice of Annual General Meeting ("AGM") to shareholders later this week. This will be available on the Company's website <https://oberoninvestments.com>.

The AGM will be held at Oberon's offices at Nightingale House, 65 Curzon Street, London W1J 8PE at 11.00 a.m. on 3 September 2024.

Admission and total voting rights

61,101,424 Placing Shares (the "First Placing Shares") will be issued under the Company's existing authorities. Application will be made for the First Placing Shares to be admitted to trading on AQSE ("First Admission") and it is expected that First Admission, and commencement of dealings, will take place at 8.00 a.m. on

9 August 2024. The allotment and issue of the First Placing Shares will not be conditional upon the passing of the resolution or the allotment and issue of the Second Placing Shares.

Application will be made for 10,327,142 Placing Shares (the "**Second Placing Shares**") to be admitted to trading on AQSE ("**Second Admission**"). Subject to, *inter alia*, the passing of resolutions at the Annual General Meeting, it is expected that Second Admission, and commencement of dealings, will take place on or around 4 September 2024.

The Placing Shares, when issued, will be credited as fully paid and will rank *pari passu* in all respects with the Company's existing Ordinary Shares, including the right to receive dividends and other distributions declared on or after the date of issue.

Total Voting Rights

Following First Admission, the Company's issued and fully paid share capital will consist of 676,187,746 Ordinary Shares, all of which carry one voting right per share. The Company does not hold any Ordinary Shares in treasury. Therefore, the total number of ordinary shares and voting rights in the Company will be 676,187,746. This figure may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

A further announcement will be made in relation to total voting rights in the Company's share capital following the issue of the Second Placing Shares.

Simon McGivern, CEO of Oberon Investments Group, said: *"We are delighted with the support we have received from both new and existing shareholders for the fundraising. We are investing for growth. The unique Oberon model continues to attract talent, and it is these hires which will help drive future revenues for the business.*

"We are already reaping the benefits of our strategic initiatives and investment into the Group, as demonstrated by the strong Q1 performance in which we saw a 90% year-on-year revenue increase. With this result, we feel optimistic about the trajectory for the remainder of the financial year."

For further information please contact:

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