

**Oberon Investments Group PLC**

**("Oberon Investments" or the "Company")**

**Proposed Capital Reduction and Notice of General Meeting**

Oberon Investments Group plc announces that the Company will be holding a General Meeting ("GM") at 6 Duke Street, 2nd Floor, London, United Kingdom, SW1Y 6BN at 2.00 p.m. on 18 February 2025.

The Notice of AGM has today been posted to Shareholders and will be available to view shortly on the Company's website at: [www.oberoninvestments.com](http://www.oberoninvestments.com).

At the GM, a special resolution (the "Resolution") will be proposed seeking the approval of shareholders to a capital reduction (the "Capital Reduction").

The Board is recommending the Capital Reduction to create distributable reserves which (i) would enable the Company to buy back shares as and when necessary or desirable in future, and (ii) could potentially be returned to the shareholders in future by way of dividend or used for other valid corporate purposes.

The completion of the Capital Reduction will not affect the rights attaching to the ordinary shares of 0.5p each in the Company ("Ordinary Shares") and will not result in any change to the number of Ordinary Shares in issue nor the nominal value of the Ordinary Shares. Shareholders should note that unless the Resolution is approved at the General Meeting and the High Court confirms the Capital Reduction, the Capital Reduction will not take place.

This announcement contains information which, prior to its disclosure, was inside information as stipulated under Regulation 11 of the Market Abuse (Amendment) (EU Exit) Regulations 2019/310 (as amended).

The Directors of the Company take responsibility for this announcement.

**Oberon Investments Group Plc**

Simon McGivern / Marcia Manarin

Via Novum

**AQSE Corporate Adviser  
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Richard Potts / George Duxberry

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