

22 April 2025



('Oberon', the 'Company', or the 'Group')

Issue of Shares, Director/PDMR Dealing and TVR

Oberon Investments Group PLC (AQSE: OBE) announces that it has today issued 1,451,336 new ordinary shares of 0.5 pence each in the Company ("**Ordinary Shares**") in respect of the Company's Share Incentive Plan (the "**SIP**").

The SIP Trustees, Global Shares Trustees (UK) Limited (the "**SIP Trustees**"), acquired a total of 1,451,336 shares (the "**Partnership Shares**") on 17 April 2025 at a price of £0.0473 per Ordinary Share and total cost of £68,648.19. The Partnership Shares were acquired via an on-market purchase and allocated to those Company employees participating in the SIP for the 2024/25 tax year. This SIP is designed to reward and incentivise employees of the Company through tax-efficient salary sacrifice, which was deducted from salaries in March 2025, and a free matching award of Ordinary Shares on a one-for-one basis.

The SIP Trustees also allocated a total of 1,451,336 matching shares (the "**Matching Shares**") under the SIP at a price of £0.045 per Matching Share, being the mid-market closing price of an Oberon Ordinary Share on 17 April 2025, the latest practicable date prior to this announcement.

Application and Total Voting Rights

Application has been made to AQSE for 1,451,336 new Ordinary Shares to be admitted to trading on AQSE ("**Admission**"), the Matching Shares. It is expected that Admission will be effective and dealings commence on or around 8:00 a.m. on 25 April 2025. The new Ordinary Shares will rank *pari passu* in all respects with the existing Ordinary Shares in the Company.

Following the issue of the Matching Shares, the total number of Ordinary Shares will increase from 742,070,442 to 743,521,778 shares. This represents the total number of voting rights in the Company and may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

The following notification has been made in accordance with the requirements of the EU Market Abuse Regulation as part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended.

Directors' Participation

The following directors participated in the Share Incentive Plan in March 2025 (utilising their tax allowance for the tax year 2024/25), and have been included in the table below, which sets out their total shareholding and interests in the enlarged share capital of the Company:

Directors	New Ordinary Shares*	Ordinary Shares		Shareholding following Admission	% of Share Capital following Admission	Options granted and not lapsed or exercised
		Direct	Indirect**			
Simon McGivern	76,108	40,508,622	76,108	40,584,730	5.46%	29,044,458
Marcia Manarin	76,108	0	76,108	76,108	0.01%	0
Adam Herringer	76,108	0	76,108	76,108	0.01%	1,222,654

* 50% of the new Ordinary Shares were acquired via an on-market purchase, the Partnership Shares, and 50% of the new Ordinary Shares were issued by the SIP Trustees, the Matching Shares.

** Held by the SIP Trustees (being the Partnership Shares and Matching Shares)

The directors of Oberon accept responsibility for this announcement.

Enquiries:

Oberon Investments Group plc

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via Novella Communications

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Notification and public disclosure of transaction by person discharging managerial responsibilities

1	Details of the person discharging managerial responsibilities/person closely associated		
a.	Name		1) Simon McGivern
			2) Marcia Manarin
			3) Adam Herringer
2	Reason for notification		
a.	Position/Status		1) Group CEO
			2) Group CFO
			3) Group COO
b.	Initial notification/ Amendment		Initial notification
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a.	Name		Oberon Investments Group plc
b.	LEI		21380024SB7KJSJ69U67

4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted				
a.	Description of the financial instrument, type of instrument Identification Code		Ordinary shares of 0.5p each ISIN Code: GB00BDZRYX75		
b.	Nature of the transaction		Issue of shares under the SIP		
c.	Price(s) and volume(s)		Purchase of Partnership Shares		
			Name	Price	Volume
			S McGivern	£0.0473	38,054
			M Manarin	£0.0473	38,054
			A Herringer	£0.0473	38,054
			Issue of Matching Shares		
			Name	Value	Volume
			S McGivern	£0.045	38,054
			M Manarin	£0.045	38,054
			A Herringer	£0.045	38,054
d.	Aggregated information - Aggregated Volume - Price		N/A (single transaction for each PDMR) N/A N/A		
e.	Date of the transaction		Partnership Shares: 17 April 2025 Matching Shares: 22 April 2025		
f.	Place of the transaction		Off market		